**INTEREST RATES MARKET NOTICE**

**Date: 15 September 2016**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS155”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS155

**Nominal Issued** R 172,106,307.00

**Issue Price** 105.86667%

**Coupon** 8.108% (3 Month JIBAR as at 19 September 2016 of 7.358. % plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 September 2017

**Books Close Date** 16 March, 15 June, 15 September, 15 December

**Interest Payment Date(s)** 20 March, 19 June, 19 September, 19 December

**Last Day to Register** By 17:00 on15 March, 14 June, 14 September, 14 December

**Issue Date** 19 September 2016

**Date Convention** Following

**Interest Commencement Date** 19 September 2016

**First Interest Payment Date** 19 December 2016

**ISIN No.** ZAG000139510

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS155%20Pricing%20Supplement%2020160915.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS155%20Pricing%20Supplement%2020160915.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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